

Global Bond Series XIII, S.A.

(a public limited liability company (société anonyme), incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 46A Avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg trade and companies register (Registre de Commerce et des Sociétés) under number B.164258)

Issue of “to EUR 400,000,000 Range Accrual Secured Notes relating to a Republic of Italy bond due 2019” by Global Bond Series XIII, S.A.

(ISIN Code: XS0768280751)

(the “Notes”)

Unless the context requires otherwise, terms defined in the Offering Circular relating to the Notes dated 19 April 2012 (as amended and supplemented by a Prospectus Supplement dated 23 April 2012 and by a further Prospectus Supplement dated 18 May 2012) shall have the same meaning when used in this document.

Further to the closure of the offer period, notice is hereby given on the final aggregate principal amount of the Notes to be issued and of the Initial Bonds comprising the Collateral on the Issue Date of the Notes:

Notes

Aggregate Principal Amount to be issued	EUR 110,000,000
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Initial Bonds

Aggregate Principal Amount	EUR 110,000,000
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